How to Add a New Vehicle

BULLETINS	Viow List - CUSTOMERS -
No active bulletins.	Customer Class Identifier Type Identifier# ZIP/Postal
Customer Class *	Last Name First Name Date of Birth Date of Birth Bref BEARCH Advanced Search
Date of Birth	VEHICLES –
Identifier Type Identifier#	ID/Coast Guard/Bow Number UICK RENEWAL Hull ID/Serial # Vehicle Type Title # Owner/Co-Owner Last Name First Name Business Name
ORDERS	Owner SEARCH Advanced Search
Search For: Order #	Actions: New: [Boat - Registration 🗸 😒
Today's Orders:	
Permit Orders Vehicle Orders	VENDORS & AGENTS -
	Search For: ID# Name Agent SEARCH Advanced Search

1. Search for the Customer in the System. Start by searching the registered customer by name. If the search returns multiple results, ask the customer for their address or phone number. The search results can then be sorted to locate them quickly. If the search does not return results, you may search using a partial name to broaden the search, to locate misspellings or nicknames (search Mi Wazowski instead of Mike Wazowski this will locate Mike and Michael).

Click the **Customer #** (Below on screenshot) to select customer.

FIND CUSTOME	FIND CUSTOMER: Customer Search/List												
Customers	Per	mits											
Identifier/Cert/Edu T Customer #	ype	Identifier/Cert/Edu # State	Harvest #	Inventory Type		#							
Customer Class	Status Active 🗸	Receipt # Order #	TAN	Permit #	Privil	ege Code							
Last Name thompson	First Na bren	ame Middle Name	Business Name	Date of Birth Match Date	e of Birth	Customer Search Type Cus	tomer Search Value						
Phone Number	✓ Inc	Address Type Street Address Type	ddress Supplemen	ntal Address City/Tov	vn	County State	ZIP/Postal	Country		E	nail		
Sort Order Last Transaction D	ite then Custome	er Name						Tip - You	can so	rt the	search lis	t by	
<u>s</u> earch	<u>A</u> DD CU	STOMER						clicking o	on any o	of the	field nan	nes.	
CUSTOMER #	<u>s</u> tatus	CUSTOMER / BUSINESS NAME	CUSTOMER CLASS	<u>D</u> ATE OF BIRTH	<u>P</u> HONE	ADDRESS	SUPP ADDRESS	<u>c</u> ity/town	<u>C</u> OUNTY	<u>S</u> TATE	<u>Z</u> IP/POSTAL	<u>C</u> OUNTRY	LAST TXN DATE
204328579	Active	THOMPSON, BRENT S	Individual	Oct 12 1950	2082334058	2034 N Mink Creek Rd		Pocatello	Bannock	Idaho	83204-7259	United States	Wed Jul 29 2020
003266142	Active	THOMPSON, BRENT	Individual	Dec 21 1961	2083510868	1907 E 25th St		Idaho Falls	Bonneville	Idaho	83404-6461	United States	Sat Jul 11 2020
204035166	Active	Thompson, Brenda	Individual	Dec 28 1963	2082633161	PO Box 281		Ponderay	Bonner	Idaho	83852-0281	United States	
002741468	Active	THOMPSON, BRENDA LYNN	Individual	Dec 28 1963	2082637183	PO Box 281		Ponderay	Bonner	Idaho	83852-0281	United States	
002865020	Active	THOMPSON, BRENDA MAY	Individual	Sep 06 1953		2034 N Mink Creek Rd		Pocatello	Bannock	Idaho	83204-7259	United States	

Customer Profile Page

- 2. #1 Verify and update customer information as necessary and make sure all the boxes with an asterisk are filled out. Be sure to collect an email address from the customer, this will be the method of delivery for renewal notices and order receipts.
 - #2 Select APPLY. This saves the changes that you made and keeps the customer record. No changes will be saved if you do not click Apply.

FIND CUSTOMER: C	ustomer Search/List » <u>C</u> ustomer Details
Customers	Permits
Customer Info	Customer # Customer Class Tax Exempt NEW Individual No V
Name/DOB #1	Salutation First Name* Middle Name Last Name* Suffix Date of Birth* Override Image: Control of Con
Phone/Email	Home Phone Business Phone Mobile Phone Text (SMS) Phone 208-874-1235 Unusable Unusable Use Mobile Phone Unusable Unusable Unusable
Contact Preferences	Phone Contact Preference Phone Contact Time No Preference V
Physical Address	Address* Supplemental Address ZIP/Postal* Country* Status 555 B Street 83709 United States Zip Only VALIDATE City/Town* State* Country Ada Boise Idaho Ida
Mailing Address	✓ Mailing Address same as Physical Address Theorem 2 Address Same as Physical Address Same as Physical Address Same Addre
Identifiers	Identifier Type Identifier # remove REMOVE rest of the address for you.
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	Production

Vehicles Tab

Adding a new vehicle to customer profile.
 #1 Select the Vehicles tab.

FIND CUSTOMER: C	ustomer Search/List » <u>C</u> u	ustomer Details						
Actions	PRINT CUSTOMER REC	ORD <u>C</u> HANGE HI	STORY <u>P</u> URCHAS	E PERMIT	MERGE	<u>C</u> USTOME	ER'S ORDERS	
Customer Info	Customer # Status * 204172647 Active V	Customer Class Individual No	t Creation Applicatio	n Creation Date Thu Jul 9 2020	Creation User Dahle,Zayna			
Name/DOB	Salutation First Name *	Middle 1	Vame	Last Name * Dahle	Suff	×	Date of Birth * 01/01/2000	
Phone/Email	At least one Phone Number is I Home Phone *****\$555 Unusable Email Zdahle@yahoo.com Unusable	equired Business Phone	Mobile Phone]	Text (SMS) Pho	ne k Unusable	Use Mc	bile Phone
Contact Preferences	Phone Contact Preference Phone No Preference No Preference	Contact Time						
Physical Address	Address * [*** Fairview City/Town * Boise	Supplemental Address State Idaho	ZIP/Postal * 83704 County Ada	Cou Un	ntry * ited States		Status Zip Only	
Mailing Address	✓ Mailing Address same as Phy	sical Address						
Alternate Address	Address *	Supplemental Address State County County	ZIP/Postal *	Cou	ntry [*]	、	Status	
Membership	Web Member	Login Name		Membership Status	Sig	n Up Date		Sign Up Sales
Loyalty Programs	PROGRAM NAME PEND	ING POINTS EARNED	POINTS CARD NU	MBER				
<u>о</u> к	<u>Gancel Apply</u>	#	1					
Notes & Alerts	ocument Uploads Identifie	ers <u>M</u> erge History	Vehicles Pe	ermits <u>O</u> rde	ers(1) <u>P</u> rop	erty		
Actions	ADD NOTE/ALERT							
Filters	Show Current Records only <u>SEARCH</u>	Status Note/Ale	rt Type					

4. #1 Select the type of Vehicle you are adding.
#2 Select the GO button.



Vehicle Profile Page

- 5. #1 If the vehicle is a boat that has been previously registered in Idaho, but NOT in Aspira, input the **IDAHO** bow number. To assign a new bow number, select **NO**.
 - **#2** Input all vehicle information.
 - **#3** Add co-owners. You can add up to 3.
 - #4 Select OK.

REGISTER VEHICLE:	Customer Search/List Make sure to input the existing IDAHO how number
#1 >> Boat Info #2	Existing Existing Idaho Vehicle Number (ex: Boat bow n bee) Existing Idaho Vehicle Number Image: State Device Control of the
Interstate Details	Was this Boat registered in another State? Tip - Input <u>HIN</u> , then click <u>SUBMIT</u> . This will autofill the Make of the boat for you.
Boat Info	Length 18 ft
Title Information	Title: Title State:
Boat Information	Hull Material Type of Boat Model Type of Use Engine Drive Propulsion Type Aluminum Open Boat Mirage Pleasure Inboard Water Jet Fuel Type Max Horsepower Color Primary Use Area Secondary Use Area Description Gasoline 350 Black / Blue Statewide Statewide
Customer Info	Customer # Status Customer Class First Name Last Name Last Name Dahle Bith 204172847 Active Individual Zayna V Dahle Sat Jan 1 2000 Address Supplemental Address City/Towns Status County ZIP/Postal Sat Jan 1 2000 123 Fairview Supplemental Address Idaho Ada 83704 United States Zip Only
#3 Co-Owner Details (Max 3) #4	Identifier Type Identifier # Last Name First Name Customer # REMOVE Business Name ZIP/Postal REMOVE ADDITIONAL CO-OWNER SEARCH ADD NEW CUSTOMER
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6. If you get an error message, follow the instructions below. If there is no error message, skip ahead to page 6.

A Invalid HIN/VIN. Please re-enter.								
REGISTER VEHICLE:	Customer Search/Li	st						
Boat Info	Existing Existing Idaho Veh	icle Number (ex: Bost bow number)	Existing Idaho Vehi	icle Num				
	HIN [*] MRRJ1423J917	Re-Enter HIN ¹ MRRJ1423J917	<u>s</u> ubmit	Ques No				
Intoretato Dotaile	Was this Boat registered in	another State? Interstate Vehicle	# Interstate State/Pro	vince				

 If you must assign a new HIN, follow these steps. Provide the <u>HIN</u> <u>Application Instructions</u> <u>for IDZ HINS</u> with their transaction. ×#>>++

#1 Select Yes, in the
Assign Hull ID box.
#2 Select OK.
The new HIN will be
assigned after the
payment is taken.

REGISTER VEHICLE: <u>Customer Search/List</u> Existing Existing Idaho Vehicle Number (ex: Boat bow number) Éxisting Idaho Vehicle Number (ex: Boat bow number) #1 O Yes 🔘 No Boat Info HIN[®] Year Re-Enter HIN Questionable Assign Hull ID SUBMIT 2323jsdb1 2323jsdb1 No Yes SAYLINER MARINE 2000 × Was this Boat registered in another State? Interstate Vehicle # Interstate State/Province Interstate Details 🔾 Yes 🔘 No Length Boat Info 16 f Title Title State: Title Information ¥ Hull Material Type of Boat Model Type of Use Engine Drive Propulsion Type Fiberglass Open Boat Capri Pleasure ✓ Inboard ✓ Propeller ✓ Boat Information Fuel Type * Max Horsepower Color Primary Use Area Secondary Use Area Description Gasoline 🗸 135 Black ✓ 01 Ada Statewide ~ Customer # Status Customer Class First Name Middle Name Last Name Suffix Date of Birth 204172647 Active Individual Sat Jan 1 2000 Zayna Dahle Customer Info Address Supplemental Address City/Town State County ZIP/Postal Country Status 123 Fairview Boise Idaho Ada 83704 United States Zip Only First Name Identifier Type Identifier # Last Name REMOVE Customer # ¥ Co-Owner Details Business Name ZIP/Postal (Max 3) SEARCH ADD NEW CUSTOMER #2 ADDITIONAL CO-OWNER Cancel

Select Inventory

7. #1 Select radio button to determine product type.
#2 Input sticker number *.
#3 Select OK.

* Note- the format is the letter that represents the sticker, the year of the sticker, and the 6 digit sticker

Boat MRRJ1423J920 - Registration Product(s)							
	PRODUCT		INVENTORY	BASE PRICE			
Origina#3	V01 - Boat Registration	#2	B20-131118 ×	\$31.50			
<u>о</u> к	CANCEL						

number. B for Boat, M for Resident OHV, T for Non-Resident OHV, G for Non-Motorized Invasive Species, A for Not Registered in Idaho Motorized Invasive Species, S for Resident Snowmobiles, N for Non-Resident Snowmobiles, R for Rental Snowmobile.

In The Cart

- 8. #1 Select Payment Type, i.e. external credit card, external check, or external cash
- 9. #2 Select Process Order

Customer	Name Customer # Phone Zip TAYLOR,JOEL 003526379 2083047468 83713-1395 CHANGE CUST	OMER			
Actions	PURCHASE PERMIT PURCHASE POS New: Boat - Registration	on 🗸 <u>G</u> O			
Items	ORDER	ITEM	QTY.	FEE TYPE	PRICE
	Renew Registration (New - 1) Registration Document: <u>Upload Registration Document</u> TAYLOR, JOEL (003526379) 5587 N Applehronk Way	(2020)V05-Resident OHV(Renewal) Valid: Thu Jul 2 2020 to Thu Dec 31 2020 Resident OHV Registration(s): M20-11245	<u>Remove</u> 1 6	State Fee Vendor Fee Transaction Fee Surcharge Fee Additional Surcharge Fee	\$8.50 \$1.50 \$0.00 \$1.00 \$1.00
	Boise, ID, 83713-1395 United States <u>OHV VBKXWH2369M115922</u> Coast Guard/Bow Number.IDOH5175AI REMOVE ORDER Y SPLIT ORDER Y APPLY DISCOUNT	✓ <u>R</u> EDEEM POINTS ✓ <u>E</u> EES ✓ <u>A</u> DJU:	ST FEES TO PAST PAID	Order Total	\$12.00
Totals	1			Total Price Total Past Paid	\$12.00 \$0.00
Outstanding	<u> </u>			Amount Owing Minimum Payment Due	\$12.00 \$12.00
Payment #2	Type Amount Currency SWIP	PE CARD			
	ADDITIONAL PAYMENT				
Process Order	<u>C</u> ancel Cart				

Attestation Statement

10. This box will pop up with an attestation statement. You need to read this paragraph to the customer and ask them to accept the policy.



Order Summary Page

11. Put in Payment information. Then, the Order Summary page will come up.

#1 Print Documents - A printer dialogue box may pop up. See page 9 for instructions.

Order Summa	ıry				
Receipt Details	Receipt # Receipt Date & Time Sales Location 370810241 Mon Jun 29 2020 10:27 AM PDT HQ General Administr	created By ration Operations Dahle,Zayna			
Customer	Name Customer # Phone Email Organiz YOUNGBLOOD,ROBERT 002573477 2088806214	zation Name		PRINT RECEIPT	PRINT DOCUMENTS
Transaction(s)	Renew Registration , Make Payment				
Receipt Item	Order #:9-55777 YOUNGBLOOD, ROBERT (002573477) 324 Hickory Ct Nampa, ID, 83686-2991 United States	(2020)V01-Boat Registration(Renewal) Valid: Mon Jun 29 2020 to Thu Dec 31 2020 Boat Registration(s): B20-060581	1	State Fee Vendor Fee Transaction Fee Surcharge Fee Additional Surcharge Fee	\$32.00 \$1.50 \$0.00 \$10.00 \$0.00
	Boat ACBX7999F192 Coast Guard/Bow Number.ID4291AL			Order Total	\$43.50
Receipt Fees Summary				State Fee Vendor Fee Transaction Fee Surcharge Fee Additional Surcharge Fee	\$32.00 \$1.50 \$0.00 \$10.00 \$0.00
Totals				Total Price Total Past Paid	\$43.50 \$0.00
Payments & Change				Payment Tendered Change Tendered	\$43.50 \$0.00
Outstanding				New Amount Owing	\$0.00
Payment Details	Type Check Number Check Date Check Holder Personal Check 5550 Mon Jun 22 2020 Robert M You	Name Amount Currency ungblood 43.50 USD			
Print Actions					
Einish Order	#2				

Production

#2 Finish Order to complete the registration after the document has printed.

The system will automatically email them a receipt of the completed transaction.

Printer Dialogue Box

12. #1 Select the printer from the list.

#2 Select **Print**.

D		
Print Vehicle	Document(s)	
Please verif	iy the correct printer has been selected for the following document formation ± 1	
	Print to	
#2PDF	Send To OneNote 2016	
. <u>P</u> RINT	CANCEL	

13. #1 Select Success if the print job printed successfully. Select Failure if the job did not print.

#2 If print is successful, complete step **#2** from page 8.

